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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
First Omnibus Objection of the
USACM Trust to Proofs of Claim
Based upon Investment in the
Elizabeth May Real Estate Loan**

PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based upon Investment in the Elizabeth

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

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1 May Real Estate Loan [DE 6361] was entered on the 13th day of May 2008, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 19, 2008.

4 **LEWIS AND ROCA LLP**

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6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 John Hinderaker
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on May
13 19, 2008 to the parties listed on Exhibit A
to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
16 Lewis and Roca
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